

COLLINS FOODS LIMITED

ANNUAL GENERAL MEETING

27 August 2021

Authorised for release by the Board



ACN 151 420781



HOW TO SUBMIT A TEXT QUESTION ONLINE

When the Question function is available, the Q&A icon will appear at the top of the app



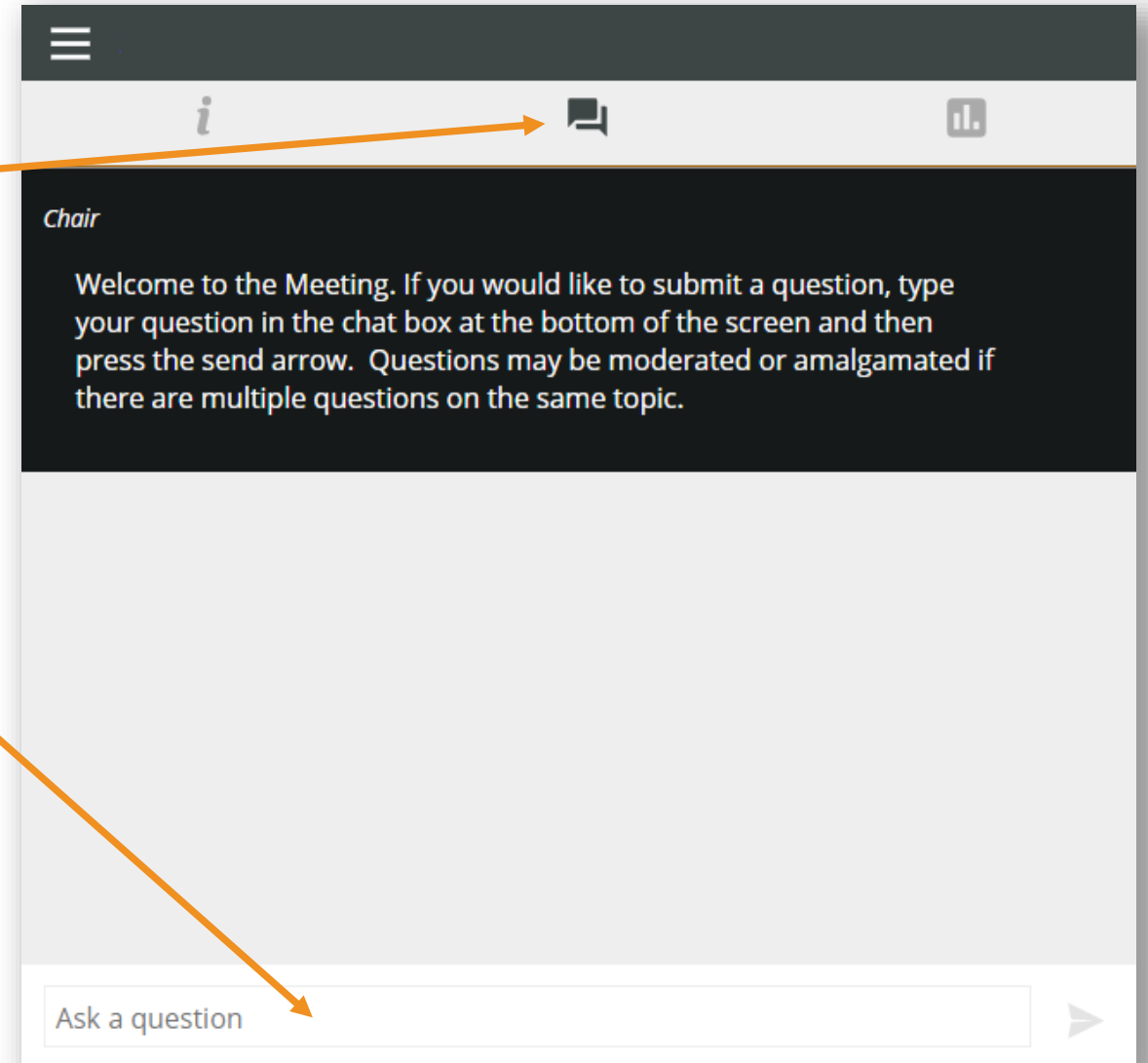
To send in a question, click in the 'Ask a question' box, type your question and press the send arrow



Your question will be sent immediately for review

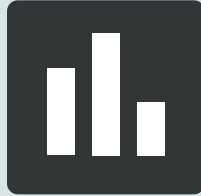


Received



HOW TO CAST A VOTE

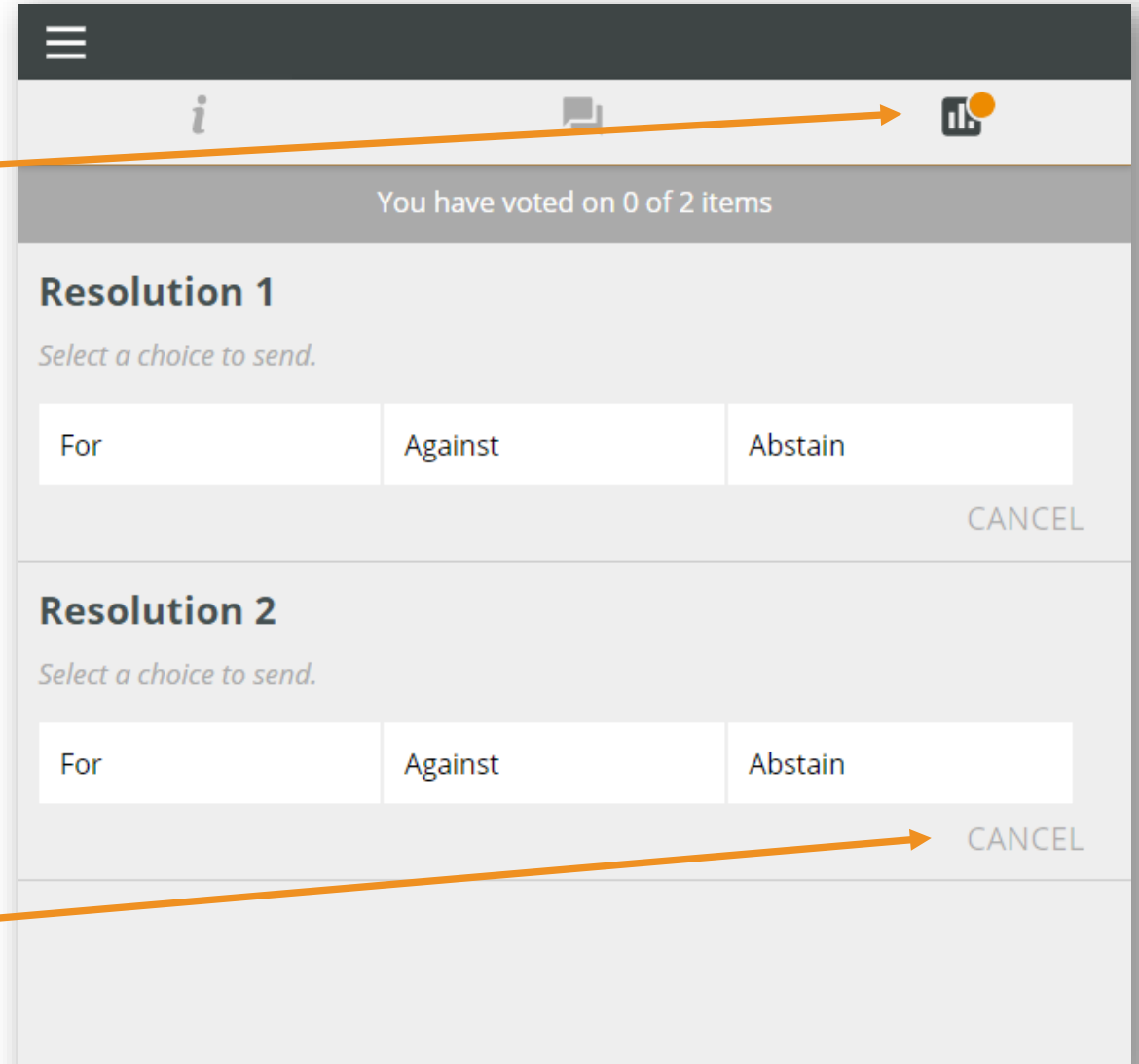
When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen



To vote simply select the direction in which you would like to cast your vote. The selected option will change colour

For	Against	Abstain
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There is no submit or send button, your selection is automatically recorded. You can change your mind or cancel your vote any time before the poll is closed



Mobile app interface showing the voting process:

- Header: Three icons (hamburger menu, information 'i', and a voting icon with a red dot).
- Status: "You have voted on 0 of 2 items"
- Resolution 1**
Select a choice to send.
Buttons: For, Against, Abstain, CANCEL
- Resolution 2**
Select a choice to send.
Buttons: For, Against, Abstain, CANCEL



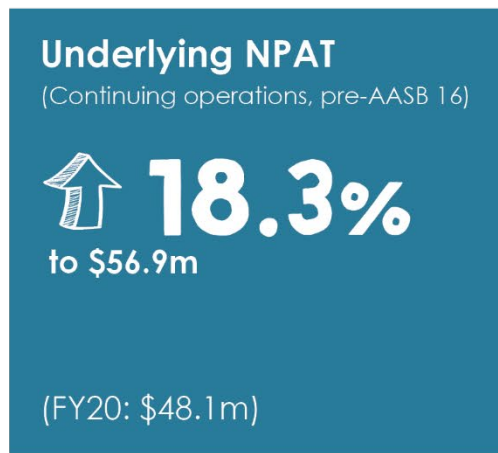
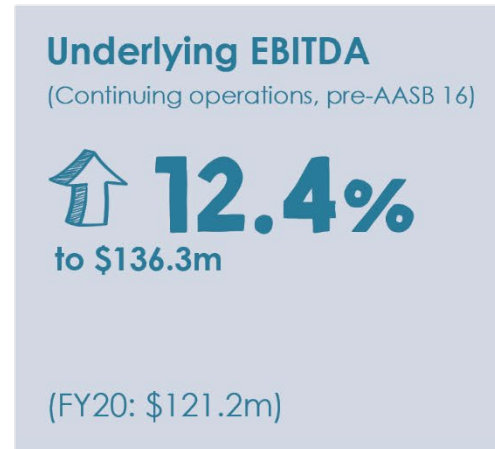
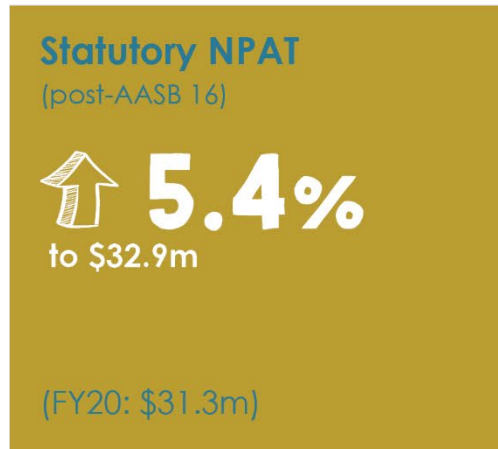
COLLINS FOODS LIMITED

CHAIRMAN'S ADDRESS

ROBERT KAYE SC



**BRAND
STRENGTH
DRIVING
GROWTH**



**CONTINUED
GROWTH IN
DIVIDEND**



POSITIVE IMPACT STRATEGY



RESTAURANTS
done **BETTER.**

**POSITIVE
OUTLOOK FOR
CONTINUED
GROWTH**



BOARD CHANGES



COLLINS FOODS LIMITED

MANAGING DIRECTOR & CEO ADDRESS

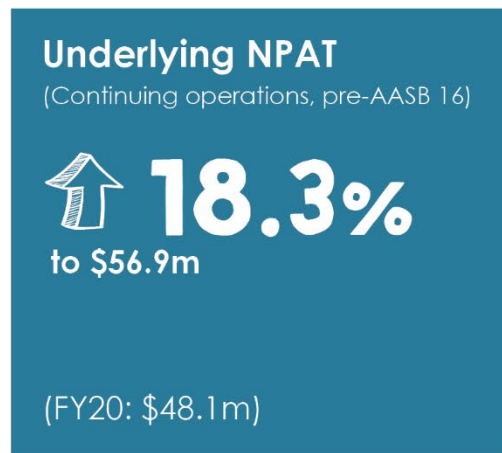
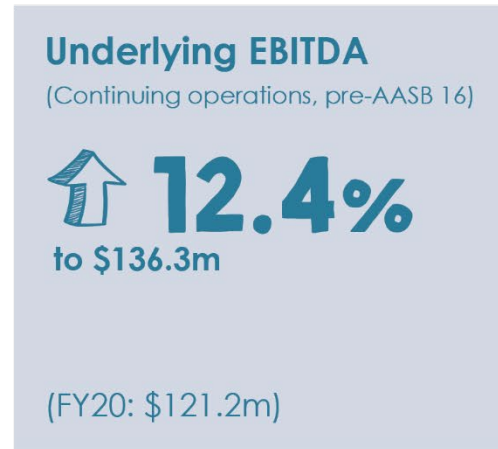
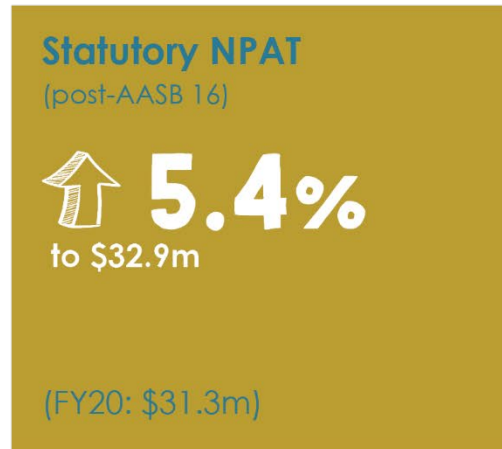
DREW O'MALLEY



KENTUCKY FRIED CHICKEN



TACO BELL



FINANCIAL PERFORMANCE - ANOTHER RECORD YEAR



OPERATIONAL PERFORMANCE

KFC AUSTRALIA



OPERATIONAL PERFORMANCE

KFC EUROPE



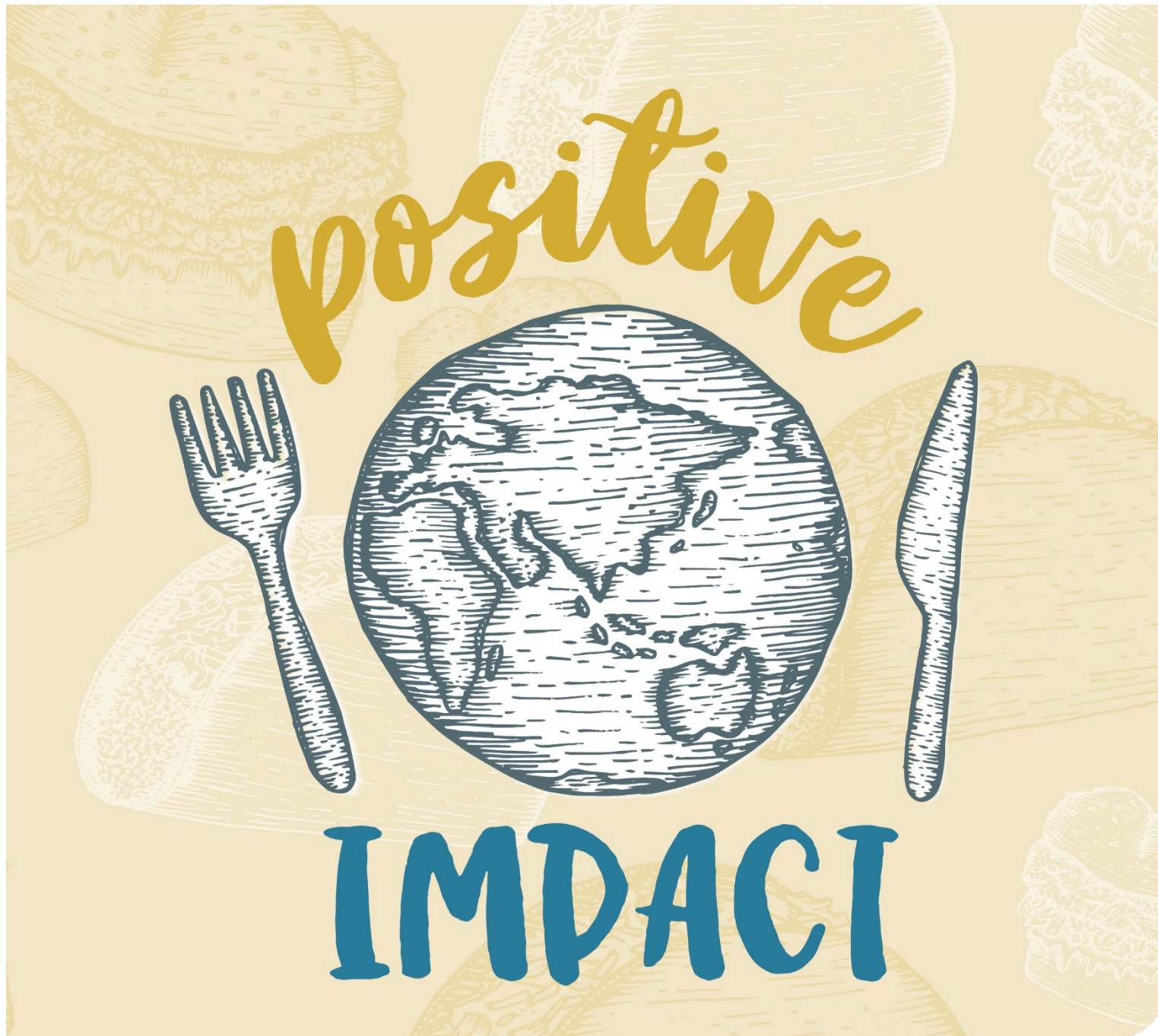
OPERATIONAL PERFORMANCE

TACO BELL



OPERATIONAL PERFORMANCE

SIZZLER ASIA



MAKING A POSITIVE IMPACT



KEY PRIORITIES FOR FY22

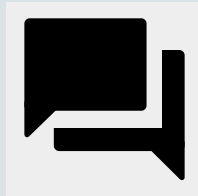


COLLINS FOODS LIMITED

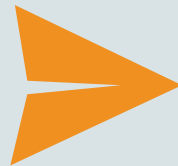
AGM BUSINESS

HOW TO SUBMIT A TEXT QUESTION ONLINE

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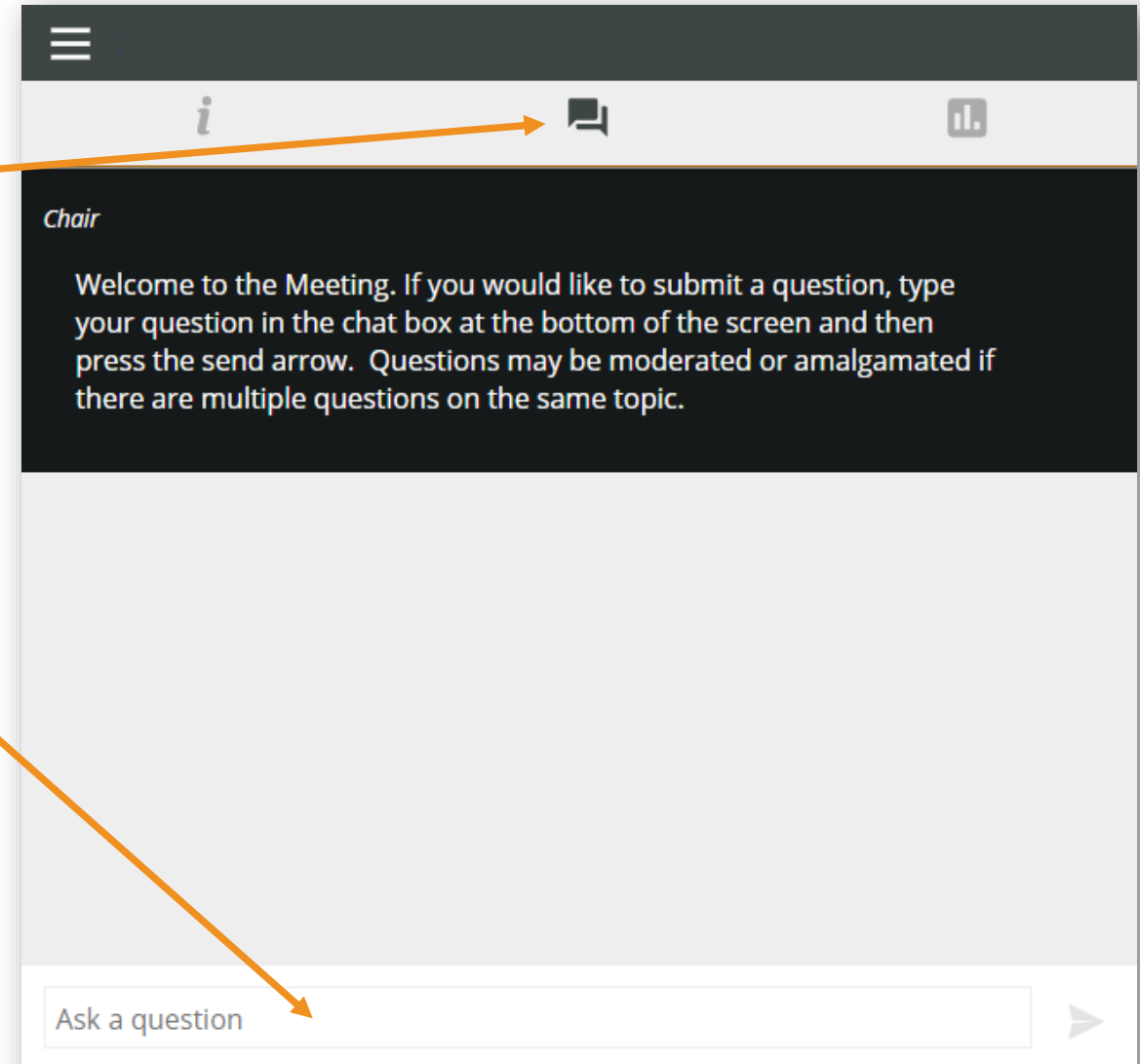
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Received

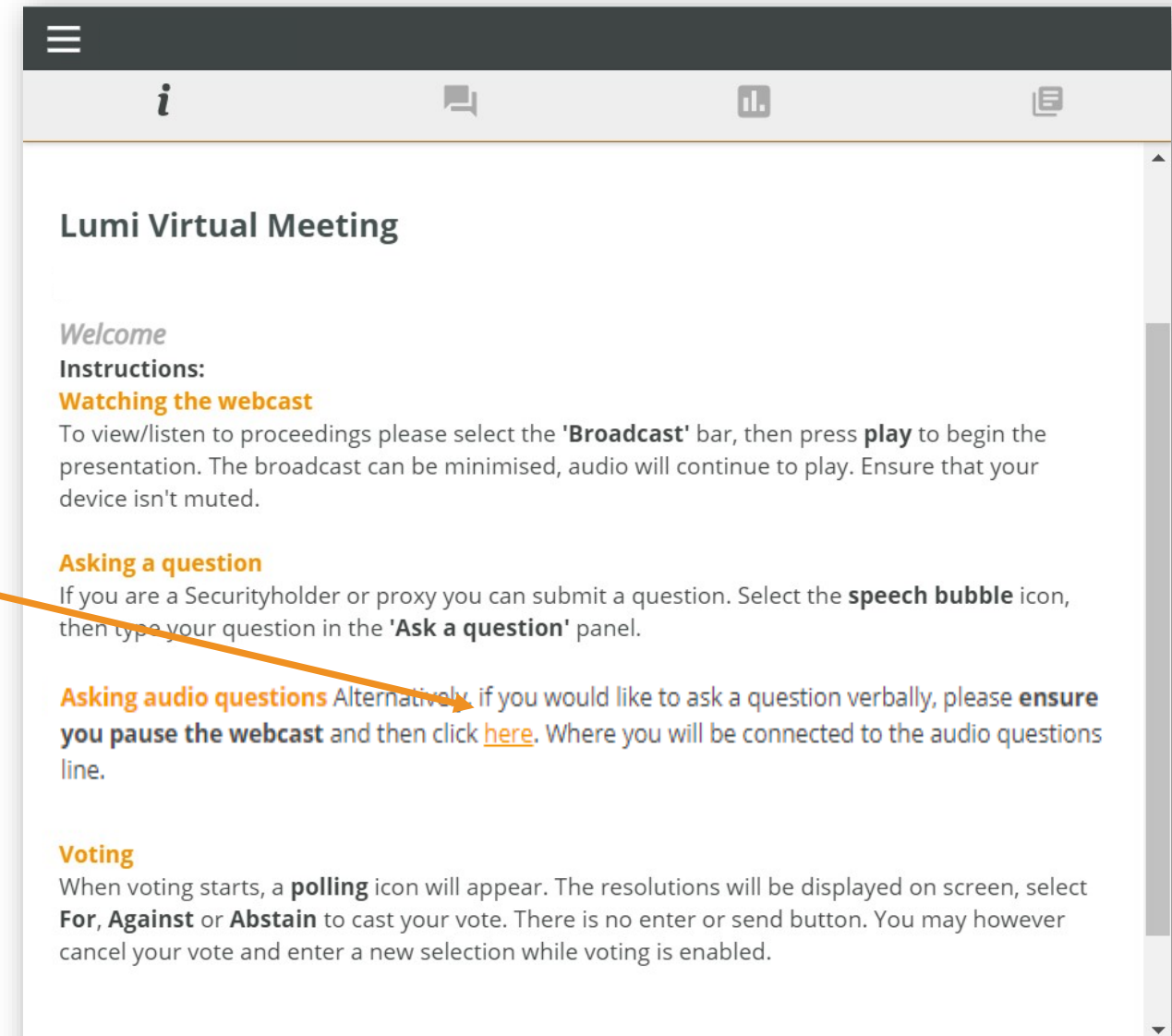


HOW TO ASK AN AUDIO QUESTION

When the Virtual Microphone System is available, a new section will appear on the info page titled “**Asking audio questions**”

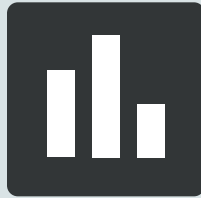
If you would like to ask an audio question, **pause the meeting broadcast** and click on the link

You will be prompted to enter your name and the topic of your question before being connected to the audio questions line



HOW TO CAST A VOTE

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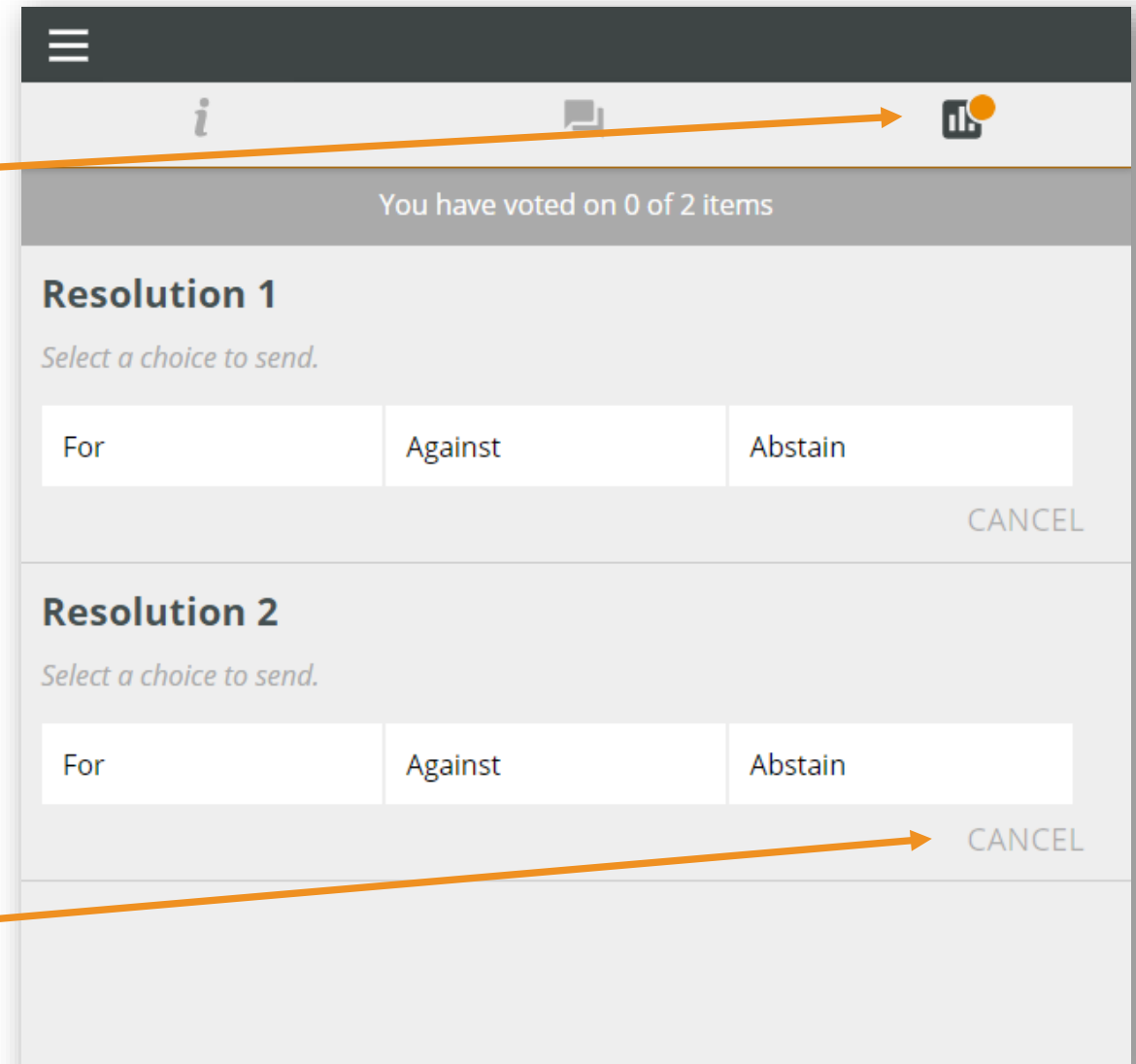
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For

Against

Abstain

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Resolution 1
Select a choice to send.

For Against Abstain

CANCEL

Resolution 2
Select a choice to send.

For Against Abstain

CANCEL

PROXY RESULTS

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

RESOLUTION		FOR	OPEN	AGAINST	ABSTAIN
1	To receive and consider the Financial Report, Directors' Report and Auditor's Report of the Company and its controlled entities for the financial period ended 2 May 2021	Shareholder approval not required for Resolution 1			
2	To re-elect as a Director of the Company Robert Kaye SC who, being a Director of the Company, retires and being eligible, offers himself for re-election.	75,726,945 99.10%	311,855 0.41%	376,386 0.49%	502,170
3	To re-elect as a Director of the Company Kevin Perkins who, being a Director of the Company, retires and being eligible, offers himself for re-election.	66,663,109 96.33%	314,355 0.45%	2,225,315 3.22%	7,714,577
4	That, for the purpose of Listing Rule 7.2, Exception 13 and for all other purposes, the Collins Foods Limited Executive and Employee Incentive Plan (LTIP), the terms of which are summarised in the Explanatory Notes, be and is hereby approved.	74,624,933 97.84%	327,898 0.43%	1,316,717 1.73%	609,426
5	That, for the purpose of Listing Rule 10.14 and for all other purposes, approval is given for the grant, to the Managing Director & CEO of the Company, Drew O'Malley, of Performance Rights under the LTIP as a long-term incentive on the terms set out in the Explanatory Notes, and for the issue of Shares upon exercise of those Performance Rights.	75,646,198 99.13%	304,555 0.40%	355,387 0.47%	595,951
6	That the Remuneration Report (which forms part of the Directors' Report) in respect of the period ended 2 May 2021 be adopted.	66,009,847 98.73%	304,555 0.46%	541,077 0.81%	2,750,672

The Chair intends to vote all available proxies for each resolution in favour of the relevant resolution.

FOR FURTHER INFORMATION PLEASE CONTACT

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- Circumstances may change and the forward looking statements may become outdated as a result so you are cautioned not to place undue reliance on any forward looking statement.
- The Company is of a kind referred to in ASIC Corporations (Rounding in Financial/Directors' Reports) Instrument 2016/191, issued by the Australian Securities and Investments Commission, relating to the 'rounding off' of amounts in the presentation. Amounts in the presentation have been rounded off in accordance with that Instrument to the nearest thousand dollars, or in certain cases, to the nearest dollar.
- Any discrepancies between totals, sums of components and differences in tables and percentage variances calculated contained in this presentation are due to rounding.